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MAN YUE TECHNOLOGY HOLDINGS LIMITED
萬裕科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00894)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the shareholders and potential investors that the Group is expected to record a significant loss for the Period, compared with a profit of HK\$32.8 million for the corresponding period last year.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Man Yue Technology Holdings Limited (the “Company” and, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on the information currently available (including, among other things, the unaudited consolidated management accounts of the Group for the six months ended 30 June 2015 (the “Period”)), the Group is expected to record a significant loss for the Period, compared with a profit of HK\$32.8 million for the corresponding period last year. Such loss is mainly attributable to (i) the intense pricing pressure imposed by the competitors as a result of the depreciation of Japanese Yen; and (ii) the significant decline in the global demand of electronic components during the Period.

The Company has not yet finalised the interim results of the Group for the Period. The information contained in this announcement is only based on the preliminary assessment by the management with reference to the information currently available as aforesaid. Such information has not been audited or reviewed by the Company's auditor and the actual results of the Group for the Period may be different from what is disclosed herein. Further details of the financial information of the Group for the Period will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Man Yue Technology Holdings Limited
Kee Chor Lin
Chairman

Hong Kong, 8 July 2015

As at the date of this announcement, the executive directors of the Company are Ms. Kee Chor Lin, Mr. Chan Yu Ching, Eugene, Mr. Wong Ching Ming, Stanley and Mr. Yeung Yuk Lun and the independent non-executive directors of the Company are Dr. Li Sau Hung, Eddy, Mr. Lo Kwok Kwei, David and Mr. Mar, Selwyn.