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MAN YUE TECHNOLOGY HOLDINGS LIMITED
萬裕科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00894)

**ANNOUNCEMENT PURSUANT TO
RULE 13.09 OF THE LISTING RULES**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities (the “Listing Rules”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of Man Yue Technology Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) wishes to announce that the Group has recently engaged an independent third party to commence a feasibility study on a possible spin-off (the “Spin-off Proposal”) of its business in the manufacturing, distribution and sale of “Conductive Polymer Aluminum Solid Capacitors” (the “Polymer Caps Business”), which may involve a proposed separate listing of the shares of the holding company of the Polymer Caps Business on the Taiwan Stock Exchange. As at the date of this announcement, the Spin-off Proposal has not been put forward to the Stock Exchange for approval pursuant to Practice Note 15 of the Listing Rules.

The Spin-off Proposal, which is still in early consideration stage, is subject to, among other things, further evaluation, assessment and approval by the Board, approval by the Stock Exchange pursuant to Practice Note 15 of the Listing Rules, approvals by the Taiwan Stock Exchange and the Securities and Futures Bureau of the Financial Supervisory Commission of the Republic of China, any necessary approval by the shareholders of the Company (the “Shareholders”), the market conditions and final decisions of the Board.

Accordingly, Shareholders and potential investors in the Company should be aware that there is no assurance that the Spin-off Proposal will materialise. Shareholders and potential investors in the Company are reminded to exercise extreme caution when dealing in the shares of the Company.

On behalf of the Board
Man Yue Technology Holdings Limited
Kee Chor Lin
Chairman

Hong Kong, 8 July 2011

As at the date of this announcement, the executive directors of the Company are Ms. Kee Chor Lin, Mr. Chan Yu Ching, Eugene, Mr. Ko Pak On, and Mr. Wong Ching Ming, Stanley and the independent non-executive directors of the Company are Dr. Li Sau Hung, Eddy, Mr. Lo Kwok Kwei, David and Mr. Mar, Selwyn.