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MAN YUE TECHNOLOGY HOLDINGS LIMITED
萬裕科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00894)

ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules of the Stock Exchange.

Reference is made to the announcements of the Company dated 8 July 2011 and 5 November 2012 in relation to the Spin-off Proposal (the “Announcements”). Capitalised terms used herein shall have the same meanings as defined in the Announcements, unless otherwise provided.

The Board is pleased to update that the Pre-Listing Tutoring submitted by the Group to the Taiwan Stock Exchange on 5 November 2012 is still in progress and is subject to, among other things, further evaluation, assessment and approval by the Board, approval by the Stock Exchange pursuant to Practice Note 15 of the Listing Rules, approvals by the Taiwan Stock Exchange and the Financial Supervisory Commission of the Republic of China, approval by the Shareholders (if required), market conditions and final decisions of the Board. As at the date of this announcement, the Spin-off Proposal has not been put forward to the Stock Exchange for approval pursuant to Practice Note 15 of the Listing Rules.

Shareholders and potential investors of the Company should be aware that there is no assurance that the Spin-off Proposal will materialise. Shareholders and potential investors of the Company are reminded to exercise extreme caution when dealing in the shares of the Company.

On behalf of the Board
Man Yue Technology Holdings Limited
Kee Chor Lin
Chairman

Hong Kong, 20 June 2013

As at the date of this announcement, the executive directors of the Company are Ms. Kee Chor Lin, Mr. Chan Yu Ching, Eugene, Mr. Wong Ching Ming, Stanley and Mr. Yeung Yuk Lun and the independent non-executive directors of the Company are Dr. Li Sau Hung, Eddy, Mr. Lo Kwok Kwei, David and Mr. Mar, Selwyn.