



萬 裕 國 際 集 團 有 限 公 司 *

MAN YUE INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(stock code: 894)

ANNOUNCEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Man Yue International Holdings Limited (the “Company”) has noted the recent increase in the trading volume and decrease in the price of the shares of the Company and wishes to state that, apart from the disclosure below, the Board is not aware of any reasons for such increase in the trading volume and decrease in the share price.

On 25 April 2006, Mr. Chan Ho Sing (“Mr. Chan”), the Chairman of the Company, purchased 500,000 shares of the Company on the market at prices from HK\$1.85 to HK\$1.99. According to the Company’s record, Mr. Chan (together with his spouse and entities under his control) held 211,164,000 shares or approximately 50.85% of the issued share capital of the Company, and options and warrants to subscribe for 27,007,332 shares of the Company. After the acquisition of Company’s shares, Mr. Chan will continue to hold 211,664,000 shares, representing approximately 50.97% of the issued share capital of the Company, and options and warrants to subscribe for 27,007,332 shares of the Company.

The Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09, which is or may be of a price-sensitive nature.

Made by the order of the Board of the Company the directors of which individually and jointly accept responsibility for the accuracy of this statement.

As at the date of this statement, the Board of the Company comprises Mr. Chan Ho Sing and Mr. Ko Pak On as executive directors, and Dr. Li Sau Hung, Eddy, Mr. Lo Kwok Kwei, David and Mr. Mar, Selwyn as independent non-executive directors.

On behalf of the Board
MAN YUE INTERNATIONAL HOLDINGS LIMITED
Chan Ho Sing
Chairman

Hong Kong, 25 April 2006

* *For identification purpose only*

Please also refer to the published version of this announcement in The Standard.